

**Baum Glass Jayne Carwile & Peters PLLC****INVOICE**

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Invoice # 33300  
 Date: 01/13/2021

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**2922.5****NBI****Services**

Date	Timekeeper	Description	Quantity	Rate	Total
09/01/2020	John Carwile	Telephone call with trustee Malloy regarding status of dealings and letter to Heritage Bank attorney regarding Main Square documents.	0.10	\$360.00	\$36.00
09/01/2020	John Carwile	Telephone call with trustee Malloy regarding status deadlines and next action items in Main Square, Canyon Creek, Pacer and MidCon adversaries.	0.30	\$360.00	\$108.00
09/01/2020	John Carwile	Detailed review of Main Square, Canyon Creek, Pacer and MidCon adversary proceeding docket sheets and scheduling orders to familiarize.	0.30	\$360.00	\$108.00
09/01/2020	John Carwile	Initial draft and revisions of first interim fee application (and time sheets).	1.10	\$360.00	\$396.00
09/02/2020	John Carwile	Revise multiple drafts of first interim fee application, and accompanying time sheets (exhibit).	2.40	\$360.00	\$864.00
09/02/2020	John Carwile	Telephone call with trustee Malloy regarding revisions to trustee's motion for authority to pay interim fees.	0.10	\$360.00	\$36.00
09/02/2020	John Carwile	Initial review of new documents from Heritage Bank regarding use of proceeds from August 2016 loan to Main Square.	0.20	\$360.00	\$72.00
09/03/2020	John Carwile	Draft of entry of appearance and request for notices in Main Square adversary.	0.10	\$360.00	\$36.00
09/03/2020	John Carwile	Email to Main Square attorney Tom Creekmore regarding defendants' answer deadline in Main Square adversary.	0.20	\$360.00	\$72.00

09/03/2020	John Carwile	Detailed review and analysis of new received Heritage Bank documents showing use of August 2016 loan proceeds, to include analysis of further Main Square adversary discovery needed.	0.50	\$360.00	\$180.00
09/08/2020	John Carwile	Telephone call with trustee Malloy regarding issues regarding defendants' answer timetable in Main Square adversary.	0.10	\$360.00	\$36.00
09/08/2020	John Carwile	Telephone call with trustee Malloy regarding further discovery actions regarding Main Square in adversary and regarding tracing Main Square loan proceeds.	0.20	\$360.00	\$72.00
09/08/2020	John Carwile	Emails with attorney Tom Creekmore regarding answer deadline and extension in Main Square adversary.	0.10	\$360.00	\$36.00
09/11/2020	John Carwile	Telephone call with Trustee Malloy regarding factual background and issues regarding potential sanctions motion from motion to compel and discovery needed.	0.50	\$360.00	\$180.00
09/11/2020	John Carwile	Conference call with trustee Malloy, Mark Craige, David Payne and David Rhoades regarding searches and adversary proceeding discovery actions needed and division of labor regarding the same.	0.80	\$360.00	\$288.00
09/15/2020	John Carwile	Telephone call with trustee Malloy regarding actions needed in Main Square/Foundation adversary, to include answer deadline and scheduling order.	0.10	\$360.00	\$36.00
09/15/2020	John Carwile	Telephone call and email with Tom Creekmore regarding Main Street adversary answer being due.	0.10	\$360.00	\$36.00
09/16/2020	John Carwile	Initial review of answer filed in Main Square/Foundation adversary.	0.10	\$360.00	\$36.00
09/16/2020	John Carwile	Two telephone calls with trustee Malloy regarding issues raised by Chad Kutmas representation of Main Square adversary defendants.	0.90	\$360.00	\$324.00
09/16/2020	John Carwile	Preliminary review of selected cases of Chapter 11 counsel's duties regarding Main Square entry of appearance.	0.90	\$360.00	\$324.00
09/16/2020	John Carwile	Telephone call with Main Square attorney Tom Creekmore regarding his status in adversary and Rule 26 conference.	0.10	\$360.00	\$36.00
09/17/2020	John Carwile	Review, research and analysis of various cases regarding debtor's counsel duties and disqualification standards/issue regarding Main Square.	2.20	\$360.00	\$792.00
09/17/2020	John Carwile	Two telephone calls with trustee Malloy regarding legal standards and strategy regarding debtor's	1.10	\$360.00	\$396.00

		counsel's duties and disqualification standards/ issues regarding Main Square adversary.			
09/17/2020	John Carwile	Review applicable rules and research compilation regarding selected cases are requirements to assert jury trial/withdrawal of referenced and waiver of the same, for Main Square adversary.	0.20	\$360.00	\$72.00
09/17/2020	John Carwile	Review new pleadings (entries of appearance, motions for extensions and minute orders) filed in the case and Main Square adversary.	0.10	\$360.00	\$36.00
09/18/2020	John Carwile	Telephone call with trustee Malloy regarding action items needed on Main Square adversary disqualification.	0.20	\$360.00	\$72.00
09/21/2020	John Carwile	Telephone call with trustee Malloy regarding actions needed in Main Square adversary.	0.10	\$360.00	\$36.00
09/21/2020	John Carwile	Draft, revise and finalize letter to attorney Chad Kutmas regarding recusal from Main Square adversary.	0.70	\$360.00	\$252.00
09/21/2020	John Carwile	Two telephone calls with Pat Malloy regarding draft of letter to Chad Kutmas.	0.20	\$360.00	\$72.00
09/21/2020	John Carwile	Begin review of NBI case docket sheet and pleadings related to Chad Kutmas activities as counsel, including fee applications and related timesheet, regarding demand in Main Square adversary.	2.00	\$360.00	\$720.00
09/21/2020	John Carwile	Telephone call with attorney Gary McDonald regarding issues raised by Kutmas appearance in Main Square adversary.	0.20	\$360.00	\$72.00
09/21/2020	John Carwile	Telephone call with attorney Tom Creekmore regarding request to depose R. Nichols and C. McNern.	0.10	\$360.00	\$36.00
09/21/2020	John Carwile	Telephone call with trustee Malloy regarding request to depose R. Nichols and C. McNern.	0.10	\$360.00	\$36.00
09/22/2020	John Carwile	Telephone call with trustee Malloy regarding initial results of review of McDonald Metcalf time sheets and resulting actions in Main Square adversary.	0.20	\$360.00	\$72.00
09/22/2020	John Carwile	Draft and finalize letter to Gary McDonald and Chad Kutmas regarding request for records.	0.30	\$360.00	\$108.00
09/22/2020	John Carwile	Draft and finalize letter to April Ferguson at OPVEON regarding request to obtain her records and for meeting regarding adversary discovery.	0.40	\$360.00	\$144.00
09/22/2020	John Carwile	Telephone call with trustee Malloy regarding demand letters to attorneys and to OPVEON's April Ferguson.	0.10	\$360.00	\$36.00

09/22/2020	John Carwile	Continued review of McDonald McCann First Interim fee application timesheet to identify potential subjects/sources of discovery in Main Square adversary and follow on actions regarding motion to compel.	1.10	\$360.00	\$396.00
09/22/2020	John Carwile	Telephone call with attorney Gary McDonald and Mary Kindelt regarding request for firm records.	0.10	\$360.00	\$36.00
09/22/2020	John Carwile	Several emails to trustee Malloy regarding additional documents and potential discovery generated by review of McDonald Metcalf time records.	0.40	\$360.00	\$144.00
09/23/2020	John Carwile	Email to attorney Tom Creekmore regarding scheduling Nichols/McNern depositions regarding follow up to motion to compel.	0.10	\$360.00	\$36.00
09/23/2020	John Carwile	Two telephone calls with April Ferguson regarding background and details of her work on debtors' schedules/statement of affairs and delivery of her files for use in Nichols/McNern depositions.	0.40	\$360.00	\$144.00
09/23/2020	John Carwile	Two telephone calls with trustee Malloy regarding results of discussion with April Ferguson and her production of documents.	0.20	\$360.00	\$72.00
09/23/2020	John Carwile	Evening telephone call with trustee Malloy regarding status and contents of response received from Chad Kutmas regarding Main Square adversary.	0.20	\$360.00	\$72.00
09/24/2020	John Carwile	Preliminary review of response letter and enclosed cases received from Chad Kutmas.	0.30	\$360.00	\$108.00
09/24/2020	John Carwile	Begin detailed review and analysis of documents received regarding prepetition transfers and debtors' accounting records, including those related to Main Square/Foundation properties.	2.10	\$360.00	\$756.00
09/24/2020	John Carwile	Telephone call with trustee Malloy regarding results of results so far of Opveon documents review, and issues and follow on review raised by the same.	0.20	\$360.00	\$72.00
09/24/2020	John Carwile	Emails with trustee Malloy regarding issues regarding disqualification in Main Square adversary.	0.20	\$360.00	\$72.00
09/24/2020	John Carwile	Telephone call with trustee Malloy regarding issues and action involved in motion to disqualify.	0.30	\$360.00	\$108.00
09/24/2020	John Carwile	Begin drafting portions of Motion to disqualify Chad Kutmas.	0.60	\$360.00	\$216.00
09/25/2020	John Carwile	Emails with trustee and Chad Kutmas to arrange conference call to discuss objections to Kutmas appearance in Main Square adversary.	0.10	\$360.00	\$36.00
09/25/2020	John Carwile	Detailed review and analysis of Kutmas response letter and selected authorities prior to conference call.	0.60	\$360.00	\$216.00

09/25/2020	John Carwile	Meet with trustee Malloy prior to conference call with Chad Kutmas regarding Main Square adversary issues.	0.40	\$360.00	\$144.00
09/25/2020	John Carwile	Work on revising and drafting factual background portions of draft motion regarding Chad Kutmas/ Main Square adversary.	0.90	\$360.00	\$324.00
09/25/2020	John Carwile	Conference telephone call with trustee Malloy and Chad Kutmas regarding Main Square adversary issues.	0.60	\$360.00	\$216.00
09/25/2020	John Carwile	Meet with trustee Malloy regarding discovery and other actions needed in Main Square adversary.	0.60	\$360.00	\$216.00
09/25/2020	John Carwile	Emails with trustee Malloy regarding potential additional avoidance action claims against Orville and Richard Nichols, and information from debtors' schedules and statements supporting the same.	0.20	\$360.00	\$72.00
09/25/2020	John Carwile	Preliminary review of David R. Payne's spreadsheets and analysis of Main Square Properties/debtors/affiliates intercompany transactions and operating income/expenses.	0.30	\$360.00	\$108.00
09/27/2020	John Carwile	Email to expert David Payne regarding follow up needed on Main Square financial and income/ expense data shown in his latest spreadsheets.	0.10	\$360.00	\$36.00
09/28/2020	John Carwile	Telephone call with attorney Chad Kutmas regarding adversary withdrawal and timetable.	0.20	\$360.00	\$72.00
09/28/2020	John Carwile	Telephone call with trustee Malloy regarding Kutmas adversary withdrawal and next steps.	0.10	\$360.00	\$36.00
09/29/2020	John Carwile	Emails with Chad Kutmas regarding adversary withdrawal and timing of pleadings.	0.10	\$360.00	\$36.00
09/29/2020	John Carwile	Two telephone calls with trustee Malloy regarding withdrawal and substitution of counsel.	0.10	\$360.00	\$36.00
09/30/2020	John Carwile	Draft and finalize deposition notice to Richard Nichols regarding motion to compel issues, answer as well as transmittal letter to attorney Tom Creekmore.	0.20	\$360.00	\$72.00
09/30/2020	John Carwile	Emails with trustee Malloy regarding Nichols' deposition notice.	0.10	\$360.00	\$36.00
09/30/2020	John Carwile	Emails with trustee Malloy regarding initial written discovery to defendants in Main Square adversary.	0.10	\$360.00	\$36.00
10/01/2020	John Carwile	Telephone call with trustee Malloy regarding topics to be discussed with David Payne regarding Main Square records/financials for Main Square adversary discovery.	0.40	\$360.00	\$144.00
10/01/2020	John Carwile	Telephone call with David R. Payne regarding	0.70	\$360.00	\$252.00

		details of his recent spreadsheets and underlying financial data and sources for use in discovery in Main Square.			
10/01/2020	John Carwile	Two telephone calls with Pat Malloy regarding results of call with David Payne and issues raised by the same.	0.50	\$360.00	\$180.00
10/01/2020	John Carwile	Emails with trustee Malloy regarding additional searches and actions needed regarding Main Square accounts and loans.	0.20	\$360.00	\$72.00
10/01/2020	John Carwile	Preliminary review of documents received from Bankers Bank regarding documents pursued regarding Main Square receivables/payables schedules.	0.30	\$360.00	\$108.00
10/01/2020	John Carwile	Detailed lengthy email to Pat Malloy and David Payne regarding questions raised regarding Main Square, arising from Bankers Bank's attorney's letter regarding Spirit Bank stock.	0.40	\$360.00	\$144.00
10/02/2020	John Carwile	Telephone call with trustee Malloy regarding third-party discovery subjects and potential recipients, and completeness of current third-party records, for Main Square adversary.	0.40	\$360.00	\$144.00
10/02/2020	John Carwile	Work on subpoena to Heritage Bank in Main Square adversary.	0.20	\$360.00	\$72.00
10/05/2020	John Carwile	Draft and revise and finalize adversary document subpoena and notice to Heritage Bank.	0.60	\$360.00	\$216.00
10/05/2020	John Carwile	Two telephone calls with trustee Malloy regarding categories/extent of Heritage Bank adversary subpoena.	0.20	\$360.00	\$72.00
10/05/2020	John Carwile	Telephone call with attorney Mark Craige regarding potential additional bank subpoenas in Main Square adversary.	0.20	\$360.00	\$72.00
10/05/2020	John Carwile	Draft and finalize document subpoena to Equity Bank (Patriot Bank) and accompanying notice.	0.20	\$360.00	\$72.00
10/05/2020	John Carwile	Draft and finalize adversary document subpoena to Spirit Bank and accompanying notice.	0.20	\$360.00	\$72.00
10/05/2020	John Carwile	Review notes and file on review to prepare third-parties subpoenas to banks in Main Square adversary.	0.30	\$360.00	\$108.00
10/06/2020	John Carwile	Telephone call with trustee Malloy regarding scope and particulars of records to seek in Main Square adversary party discovery.	0.10	\$360.00	\$36.00
10/07/2020	John Carwile	Telephone call and email to Heritage Bank attorney Sam Allen regarding several Main Square adversary discovery items.	0.10	\$360.00	\$36.00

10/07/2020	John Carwile	Begin review and revisions to drafts of Interrogatories and Requests for Admission received from trustee (Main Square Adversary).	0.40	\$360.00	\$144.00
10/08/2020	John Carwile	Revise numerous drafts of initial written discovery requests to both adversary defendants (Main Square and Foundation).	3.10	\$360.00	\$1,116.00
10/08/2020	John Carwile	Telephone call with trustee Malloy regarding initial adversary discovery to Main Square.	0.10	\$360.00	\$36.00
10/08/2020	John Carwile	Email to trustee Malloy regarding revised written adversary discovery requests and open issues.	0.20	\$360.00	\$72.00
10/09/2020	John Carwile	Draft and revise proposed initial written adversary discovery to Main Square and Nichols Foundation.	2.80	\$360.00	\$1,008.00
10/09/2020	John Carwile	Three telephone calls with trustee Malloy regarding contents and revisions of initial Main Square adversary discovery.	0.20	\$360.00	\$72.00
10/09/2020	John Carwile	Numerous emails with trustee Malloy regarding drafts and revisions to written discovery and material changes to the same.	0.40	\$360.00	\$144.00
10/09/2020	John Carwile	Telephone call with David Payne regarding extent of Main Square SSI produced to date and review of lien needed to prepare written discovery to Main Square/Foundation.	0.10	\$360.00	\$36.00
10/09/2020	John Carwile	Review selected documents previously produced by Heritage Bank and Patriot Bank for use in drafting initial discovery to Main Square and Foundation.	1.20	\$360.00	\$432.00
10/10/2020	John Carwile	Further detailed review of American Heritage Bank documents to create chronology for adversary discovery and to identify additional discovery topics needed.	0.60	\$360.00	\$216.00
10/10/2020	John Carwile	Further review of Patriot Bank records to assess adversary discovery and estate's position regarding mortgages.	0.40	\$360.00	\$144.00
10/12/2020	John Carwile	Telephone call with Nichols' attorney Tom Creekmore regarding deposition of Richard Nichols regarding trustee's motion to compel follow up.	0.10	\$360.00	\$36.00
10/12/2020	John Carwile	Telephone call with trustee Malloy regarding status of Main Square adversary agreed scheduling order and deposition scheduling.	0.10	\$360.00	\$36.00
10/12/2020	John Carwile	Three telephone calls with trustee Malloy regarding details and new information from re-examination of Heritage Bank and Patriot Bank documents for Main Square adversary.	0.70	\$360.00	\$252.00
10/12/2020	John Carwile	Emails to and from Trustee regarding significant Heritage Bank/Patriot Bank files and documents.	0.20	\$360.00	\$72.00



10/12/2020	John Carwile	Revise various additional drafts of initial written adversary discovery to Main Square and Nichols Foundation.	2.80	\$360.00	\$1,008.00
10/12/2020	John Carwile	Emails with trustee regarding attachments to Main Square adversary discovery.	0.30	\$360.00	\$108.00
10/13/2020	John Carwile	Finalize initial written discovery to Main Square and Research Foundation.	0.40	\$360.00	\$144.00
10/13/2020	John Carwile	Emails with attorney Tom Creekmore regarding changing Richard Nichols' deposition.	0.20	\$360.00	\$72.00
10/13/2020	John Carwile	Telephone call with trustee Malloy regarding coordination on Nichols' deposition.	0.10	\$360.00	\$36.00
10/13/2020	John Carwile	Revise and finalize amended deposition notice of Richard Nichols.	0.20	\$360.00	\$72.00
10/14/2020	John Carwile	Telephone call with trustee Malloy regarding general form objections and specificity of adversary interrogatory answers.	0.20	\$360.00	\$72.00
10/14/2020	John Carwile	Telephone call with trustee Malloy regarding review of pleadings needed for R. Nichols deposition questions.	0.10	\$360.00	\$36.00
10/14/2020	John Carwile	Begin work on outline for R. Nichols deposition.	0.40	\$360.00	\$144.00
10/15/2020	John Carwile	Telephone call with Heritage Bank attorney Sam Allen regarding Heritage Bank witnesses and discovery in Main Square Adversary.	0.10	\$360.00	\$36.00
10/15/2020	John Carwile	Telephone call with trustee Malloy regarding Main Square adversary evidence, witnesses and scheduling order issues.	0.30	\$360.00	\$108.00
10/15/2020	John Carwile	Draft and revise form of proposed Main Square adversary scheduling order.	0.50	\$360.00	\$180.00
10/15/2020	John Carwile	Email with Heritage Bank attorney S. Allen regarding current/former bank employees.	0.10	\$360.00	\$36.00
10/15/2020	John Carwile	Email with trustee Malloy regarding proposed scheduling order (Main Square).	0.10	\$360.00	\$36.00
10/15/2020	John Carwile	Work to prepare for deposition of Richard Nichols, to include review of prior pleadings and related affidavits.	2.20	\$360.00	\$792.00
10/16/2020	John Carwile	Meet with trustee Malloy to discuss issues, strategy, subjects and exhibits for upcoming deposition of Richard Nichols (10:00 a.m. - 1:00 p.m.).	3.00	\$360.00	\$1,080.00
10/16/2020	John Carwile	Continued preparation for R. Nichols deposition, to include review of pleadings, selection of exhibits and work on outline.	2.20	\$360.00	\$792.00



10/17/2020	John Carwile	Prepare for deposition of Richard Nichols, to include work on outline draft, and review of pleadings and selection of exhibits.	2.80	\$360.00	\$1,008.00
10/18/2020	John Carwile	Continue preparation for deposition of Richard Nichols.	3.60	\$360.00	\$1,296.00
10/19/2020	John Carwile	Finish preparation for deposition of Richard Nichols.	1.50	\$360.00	\$540.00
10/19/2020	John Carwile	Attend and take deposition of Richard Nichols regarding motion to compel follow up.	6.80	\$360.00	\$2,448.00
10/19/2020	John Carwile	Meet with Trustee Malloy and David Rhoades to discuss results of depositions, issues and actions arising from the same, and facts/discovery learned with potential use in adversary proceedings.	1.50	\$360.00	\$540.00
10/20/2020	John Carwile	Telephone call with trustee Malloy regarding follow up motion to compel actions needed.	0.20	\$360.00	\$72.00
10/20/2020	John Carwile	Review portions of files received from OPVEON (April Ferguson) to follow up to deposition testimony of Richard Nichols.	0.60	\$360.00	\$216.00
10/20/2020	John Carwile	Telephone call with attorney Gary McDonald to follow up on testimony from deposition of Richard Nichol.	0.20	\$360.00	\$72.00
10/20/2020	John Carwile	Outline upcoming adversary proceeding discovery action items and itemize additional subpoenas needed.	0.20	\$360.00	\$72.00
10/21/2020	John Carwile	Telephone call with Pat Malloy regarding witness depositions and timing regarding adversaries.	0.20	\$360.00	\$72.00
10/22/2020	John Carwile	Begin working on subpoenas to third parties for adversary discovery.	0.30	\$360.00	\$108.00
10/23/2020	John Carwile	Two telephone calls with Telan Shipman at American Heritage Bank regarding documents sought by adversary subpoena and documents/issues raised by the same.	0.30	\$360.00	\$108.00
10/23/2020	John Carwile	Review Heritage Bank documents previously receiver for use in potential additional Main Square adversary third-party discovery.	0.40	\$360.00	\$144.00
10/26/2020	John Carwile	Emails with trustee Malloy regarding status of adversary discovery.	0.10	\$360.00	\$36.00
10/26/2020	John Carwile	Telephone call with Tom Creekmore regarding status of Main Square adversary scheduling order.	0.10	\$360.00	\$36.00
10/26/2020	John Carwile	Conference telephone call with trustee Malloy and attorneys Mark Craige and Alex Sokolosky regarding all aspects of adversary proceedings discovery (1) results to date, (2) open issues and (3) action items, concerning parties, third parties and	2.00	\$360.00	\$720.00

		banks, and other records needed, as well as consolidated adversary depositions.			
10/26/2020	John Carwile	Review Mark Craige emails regarding CrossFirst loan officer evidence on substantive consolidation adversary claim.	0.20	\$360.00	\$72.00
10/26/2020	John Carwile	Review Equity (Patriot) Bank response to Main Square adversary subpoena.	0.10	\$360.00	\$36.00
10/26/2020	John Carwile	Review debtors November 2018 monthly report in detail to identify accounts and transfers (to Nichols Group PR-Administration) for follow up in Main Square adversary substantive consolidation discovery.	0.40	\$360.00	\$144.00
10/26/2020	John Carwile	Email to trustee Malloy and Mark Craige regarding follow up adversary discovery to Spirit Bank.	0.20	\$360.00	\$72.00
10/26/2020	John Carwile	Detailed review of court-approved shared services agreement to identify potential adversary topics/entities.	0.30	\$360.00	\$108.00
10/27/2020	John Carwile	Continued review of debtors'/affiliates' shared services agreement to identify and analyze potential adversary discovery topics.	0.20	\$360.00	\$72.00
10/27/2020	John Carwile	Review revised proposed Main Square adversary scheduling order received from Tom Creekmore.	0.10	\$360.00	\$36.00
10/27/2020	John Carwile	Telephone call with trustee Malloy regarding Main Square scheduling order issues.	0.10	\$360.00	\$36.00
10/27/2020	John Carwile	Email to trustee Malloy regarding details of shared services agreement needing revise for discovery in adversary.	0.20	\$360.00	\$72.00
10/27/2020	John Carwile	Various emails with trustee Malloy regarding new adversary subpoena to Spirit Bank regarding Nichols Group PR - Admin.	0.20	\$360.00	\$72.00
10/27/2020	John Carwile	Initial drafts of new adversary subpoena to Spirit Bank.	0.30	\$360.00	\$108.00
10/27/2020	John Carwile	Telephone call with Equity Bank representative Cathy Bateman regarding its response to subpoena and further search needed.	0.20	\$360.00	\$72.00
10/27/2020	John Carwile	Review previous Patriot Bank documents to follow up on call with Cathy Bateman on adversary subpoena.	0.30	\$360.00	\$108.00
10/27/2020	John Carwile	Email to Cathy Bateman at Equity Bank regarding adversary subpoena follow up.	0.20	\$360.00	\$72.00
10/28/2020	John Carwile	Email to trustee Malloy regarding submission of Main Square adversary scheduling order.	0.10	\$360.00	\$36.00

10/28/2020	John Carwile	Conference telephone call with trustee Malloy, Mark Craige, and David Payne regarding various adversary issues and potential adversary discovery, concerning SSI, bank subpoenas, bank accounts, shared services agreement and Nichols Group-PR Administrative LLC and actions needed regarding all.	1.70	\$360.00	\$612.00
10/28/2020	John Carwile	Review new documents received from Mark Craige regarding numerous debtors or affiliates promissory notes.	0.20	\$360.00	\$72.00
10/29/2020	John Carwile	Telephone call with trustee Malloy regarding potential adversary proceeding witnesses.	0.20	\$360.00	\$72.00
10/29/2020	John Carwile	Work on draft of third adversary subpoena to Spirit Bank.	0.30	\$360.00	\$108.00
10/29/2020	John Carwile	Preliminary review of rough draft of Richard Nichols deposition transcript.	0.60	\$360.00	\$216.00
10/29/2020	John Carwile	Emails with trustee Malloy regarding Nichols' testimony on areas relevant to adversaries.	0.30	\$360.00	\$108.00
10/29/2020	John Carwile	Telephone calls with trustee Malloy regarding selected Nichols' deposition testimony.	0.60	\$360.00	\$216.00
10/31/2020	John Carwile	Initial review of documents produced by Spirit Bank pursuant to second subpoena to it.	0.60	\$360.00	\$216.00
10/31/2020	John Carwile	Preliminary review of selected case law relevant to trustee's sanctions motion.	0.20	\$360.00	\$72.00
10/31/2020	John Carwile	Outline key follow up points from review of new Spirit Bank documents in Main Square adversary.	0.10	\$360.00	\$36.00
11/01/2020	John Carwile	Finalize third subpoena to Spirit Bank and associates notice in Main Square adversary.	0.20	\$360.00	\$72.00
11/02/2020	John Carwile	Telephone call with trustee Malloy regarding status of several Main Square adversary discovery actions (location of witnesses and recent Spirit Bank document productions).	0.30	\$360.00	\$108.00
11/02/2020	John Carwile	Telephone call with trustee Malloy regarding specific Main Square adversary claims existing evidence.	0.30	\$360.00	\$108.00
11/02/2020	John Carwile	Further review of documents (bank statements) produced by Spirit Bank.	0.40	\$360.00	\$144.00
11/02/2020	John Carwile	Email to trustee regarding specific Spirit Bank documents for him to review in Main Square adversary.	0.10	\$360.00	\$36.00
11/02/2020	John Carwile	Telephone call with Heritage Bank attorney Sam Allen regarding location of several adversary witnesses.	0.10	\$360.00	\$36.00

11/03/2020	John Carwile	Emails with trustee Malloy regarding service of third Spirit Bank subpoena and production of entire 341 first meeting transcripts, for use in Main Square adversary.	0.20	\$360.00	\$72.00
11/03/2020	John Carwile	Telephone call with Mark Craige regarding deposing CrossFirst loan officer in adversary proceeding.	0.10	\$360.00	\$36.00
11/04/2020	John Carwile	Telephone call with Mark Craige regarding details of newly received documents from Spirit Bank, to include detailed discussions of five separate Spirit Bank loans to Main Square.	0.80	\$360.00	\$288.00
11/05/2020	John Carwile	Telephone call with trustee Malloy regarding follow up Main Square adversary discovery actions with Spirit Bank in light of new information learned.	0.20	\$360.00	\$72.00
11/05/2020	John Carwile	Begin researching and reviewing pre-judgment options available to trustee in adversary proceeding.	1.10	\$360.00	\$396.00
11/06/2020	John Carwile	Continue researching prejudgment remedies available in Main Square adversary.	0.50	\$360.00	\$180.00
11/09/2020	John Carwile	Telephone call with Mark Craige regarding details/gaps in Main Square Spirit Bank documents and supplementing needed.	0.40	\$360.00	\$144.00
11/10/2020	John Carwile	Review transcript of July 24, 2018 hearing on DIP financing and shared services agreement motions, to assess evidence relevant to Main Square adversary claims and discovery.	0.40	\$360.00	\$144.00
11/10/2020	John Carwile	Review newly received documents from American Heritage Bank pursuant to subpoena, to confirm 2016 loan proceeds use in Main Square adversary.	0.30	\$360.00	\$108.00
11/10/2020	John Carwile	Review selected documents recently produced by Spirit Bank in Main Square adversary, to assess subpoena compliance and determine needed follow up.	0.30	\$360.00	\$108.00
11/10/2020	John Carwile	Email to trustee Malloy regarding new Heritage Bank documents and follow up needed (Main Square adversary).	0.20	\$360.00	\$72.00
11/10/2020	John Carwile	Email to trustee Malloy regarding results of review of Spirit Bank's subpoena compliance and follow up needed (Main Square adversary).	0.20	\$360.00	\$72.00
11/10/2020	John Carwile	Telephone call with attorney Gary M. McDonald regarding issues regarding interviewing former NBI management as part of Main Square adversary.	0.30	\$360.00	\$108.00
11/10/2020	John Carwile	Telephone call with trustee Malloy regarding all pending Main Square adversary proceeding discovery action items.	0.30	\$360.00	\$108.00
11/11/2020	John Carwile	Confer with trustee Malloy regarding all pending	0.60	\$360.00	\$216.00

		Main Square adversary discovery, to include status and next actions.			
11/12/2020	John Carwile	Review and outline key portions of Section 341 first meeting transcript, for use in planning additional Main Square adversary discovery and admissions.	0.50	\$360.00	\$180.00
11/13/2020	John Carwile	Telephone call with trustee Malloy regarding Main Square adversary third party witnesses and order of the same.	0.20	\$360.00	\$72.00
11/13/2020	John Carwile	Telephone call with attorney Gary McDonald regarding interviewing Phil Burch in adversary.	0.10	\$360.00	\$36.00
11/13/2020	John Carwile	Review all Main Square adversary subpoenas to Spirit Bank, to assess gaps and deficiencies.	0.20	\$360.00	\$72.00
11/17/2020	John Carwile	Review Creekmore email objection to Subpoena to Spirit Bank (Nichols Group PR).	0.10	\$360.00	\$36.00
11/17/2020	John Carwile	Telephone call with trustee Malloy regarding defendants' objection and response to the same.	0.10	\$360.00	\$36.00
11/17/2020	John Carwile	Telephone call with trustee Malloy regarding identification and scheduling of initial Main Square adversary witness depositions.	0.10	\$360.00	\$36.00
11/18/2020	John Carwile	Preliminary review of defendants' motion to quash subpoena to Spirit Bank in Main Square adversary.	0.10	\$360.00	\$36.00
11/18/2020	John Carwile	Telephone call with trustee Malloy regarding motion to quash subpoena for Nichols Group, PR bank records and issues raised by the same.	0.20	\$360.00	\$72.00
11/18/2020	John Carwile	Preliminary review of Main Square's adversary responses to interrogatories and document requests.	0.20	\$360.00	\$72.00
11/18/2020	John Carwile	Telephone call with trustee Malloy regarding Main Square's discovery responses and follow up needed.	0.20	\$360.00	\$72.00
11/18/2020	John Carwile	Preliminary review of documents produced by Main Square and Nichols Research.	0.30	\$360.00	\$108.00
11/18/2020	John Carwile	Review order denying defendants' motion to quash subpoena to Spirit Bank.	0.10	\$360.00	\$36.00
11/18/2020	John Carwile	Telephone call with trustee Malloy regarding follow-up actions needed with adversary discovery to third party Spirit Bank.	0.20	\$360.00	\$72.00
11/18/2020	John Carwile	Telephone call with trustee Malloy regarding results of his discussion with former Heritage Bank loan officer.	0.10	\$360.00	\$36.00
11/19/2020	John Carwile	Preliminary review of Nichols Foundation interrogatory answers and document responses.	0.20	\$360.00	\$72.00

11/19/2020	John Carwile	Draft and revise and finalize notice and new subpoena to American Bank for account records of Nichols Research and Main Square.	0.60	\$360.00	\$216.00
11/19/2020	John Carwile	Telephone call with trustee regarding Nichols Foundation discovery responses and resulting follow up actions.	0.10	\$360.00	\$36.00
11/19/2020	John Carwile	Review and revise drafts of trustee's motion for sanctions (regarding Nichols motion to compel) pertaining to Main Square adversary issues and discovery.	0.70	\$360.00	\$252.00
11/19/2020	John Carwile	Email to trustee with details of revisions to trustee's sanctions motion.	0.10	\$360.00	\$36.00
11/19/2020	John Carwile	Two telephone calls with trustee regarding open issues and changes needed to motion for sanctions.	0.50	\$360.00	\$180.00
11/19/2020	John Carwile	Telephone call with trustee regarding follow on meeting with Heritage Bank loan officer and issues regarding the same in Main Square adversary.	0.20	\$360.00	\$72.00
11/19/2020	John Carwile	Begin review and analysis of documents produced by Nichols Research Foundation.	0.50	\$360.00	\$180.00
11/20/2020	John Carwile	Detailed review of all documents produced in discovery by Nichols Research Foundation.	1.50	\$360.00	\$540.00
11/20/2020	John Carwile	Telephone call with trustee Malloy regarding Nichols Research documents and issues raised.	0.40	\$360.00	\$144.00
11/20/2020	John Carwile	Begin detailed review and analysis of documents produced in discovery by Main Square.	3.20	\$360.00	\$1,152.00
11/22/2020	John Carwile	Continued detailed review and analysis of documents produced by Main Square.	1.50	\$360.00	\$540.00
11/23/2020	John Carwile	Telephone call with trustee Malloy regarding status and recent receipt of Main Square records.	0.10	\$360.00	\$36.00
11/23/2020	John Carwile	Telephone call with trustee Malloy regarding discovery action items arising from Main Square and Nichols Research productions.	0.20	\$360.00	\$72.00
11/23/2020	John Carwile	Begin reviewing documents newly produced by Spirit bank (regarding Nichols Group PR) pursuant to adversary subpoena.	0.60	\$360.00	\$216.00
11/23/2020	John Carwile	Continued analysis of Nichols Research Foundation documents produced.	0.40	\$360.00	\$144.00
11/23/2020	John Carwile	Detailed email to trustee Malloy and David R. Payne regarding selected issues raised by Nichols Research documents.	0.30	\$360.00	\$108.00
11/23/2020	John Carwile	Email to trustee Malloy and other adversary attorneys regarding common discovery dropbox.	0.10	\$360.00	\$36.00

11/25/2020	John Carwile	Telephone call with Pat Malloy regarding discovery approaches to defendants' adversary interrogatory answers, and use of 30(b)(6) depositions for the same.	0.30	\$360.00	\$108.00
11/29/2020	John Carwile	Detailed analysis and review of tax returns, financial statements and spreadsheets to identify adversary proof elements as well as discovery follow up needed.	2.20	\$360.00	\$792.00
11/29/2020	John Carwile	Re-review Main Square written discovery responses to determine follow up party discovery needed.	0.50	\$360.00	\$180.00
11/30/2020	John Carwile	Three telephone calls with Pat Malloy regarding documents produced by Main Square and follow up party discovery needed.	1.40	\$360.00	\$504.00
11/30/2020	John Carwile	Several emails to Pat Malloy and David Payne regarding specific Main Square documents and accounting issues.	0.40	\$360.00	\$144.00
11/30/2020	John Carwile	Continue detailed review of Main Square documents to address issues raised by trustee Malloy.	1.80	\$360.00	\$648.00
11/30/2020	John Carwile	Review various emails from trustee Malloy regarding results and details of his review of Main Square documents produced.	0.40	\$360.00	\$144.00
11/30/2020	John Carwile	Continued review of selected Nichols Group PR bank records from Spirit Bank for Main Square discovery.	1.30	\$360.00	\$468.00
12/02/2020	John Carwile	Continued review and analysis of new Spirit Bank (Nichols Group PR) records, to identify and analyze transfers, to determine potential Main Square adversary and follow up discovery needed.	1.70	\$360.00	\$612.00
12/02/2020	John Carwile	Two detailed emails to trustee Malloy and D.R. Payne regarding initial conclusions and additional bank accounts information needed arising from Spirit Bank (Nichols Group PR) records received.	0.40	\$360.00	\$144.00
12/02/2020	John Carwile	Telephone call with trustee Malloy regarding results of detailed review of Nichols Group PR bank records.	0.60	\$360.00	\$216.00
12/03/2020	John Carwile	Review files with previously produced Heritage Bank documents (Main Square adversary) to prepare for meeting with Mr. Barrin.	0.30	\$360.00	\$108.00
12/03/2020	John Carwile	Meet with and interview Steve Burris, trustee Malloy, and attorney Chuck Greenough, to discuss Main Square loan details, issues and documents, for use in discovery.	1.80	\$360.00	\$648.00
12/03/2020	John Carwile	Review prior subpoenas to Heritage Bank to determine additional document categories needed.	0.20	\$360.00	\$72.00



12/03/2020	John Carwile	Initial draft of new Main Square adversary subpoena to Heritage Bank.	0.20	\$360.00	\$72.00
12/03/2020	John Carwile	Initial draft of new Main Square adversary subpoena to Spirit Bank.	0.20	\$360.00	\$72.00
12/03/2020	John Carwile	Draft and review letter to Heritage Bank attorney Chuck Greenough regarding prior adversary subpoenas.	0.30	\$360.00	\$108.00
12/03/2020	John Carwile	Review of documents previously produced by Hogan Taylor to determine further discovery needed in adversary proceeding.	0.40	\$360.00	\$144.00
12/03/2020	John Carwile	Further review of numerous Spirit Bank documents files regarding related party transactions, to identify additional discovery in Main Square adversary.	1.20	\$360.00	\$432.00
12/03/2020	John Carwile	Emails with trustee Malloy regarding additional Main Square adversary subpoenas.	0.20	\$360.00	\$72.00
12/04/2020	John Carwile	Work on drafts of new Main Square adversary subpoena to Heritage Bank.	0.40	\$360.00	\$144.00
12/04/2020	John Carwile	Work on drafts of new Main Square adversary subpoena to Spirit Bank.	0.40	\$360.00	\$144.00
12/04/2020	John Carwile	Finalize letter and exhibits to Heritage Bank attorney Chuck Greenough regarding prior adversary subpoena compliance.	0.20	\$360.00	\$72.00
12/04/2020	John Carwile	Attend conference call with trustee Malloy, Mark Craige and David Payne regarding adversary discovery follow up needed.	1.60	\$360.00	\$576.00
12/04/2020	John Carwile	Continue review of Heritage Bank documents.	0.30	\$360.00	\$108.00
12/07/2020	John Carwile	Revise and finalize new subpoena to Heritage Bank (Main Square).	0.40	\$360.00	\$144.00
12/07/2020	John Carwile	Revise and finalize new subpoena to Spirit Bank (Main Square).	0.50	\$360.00	\$180.00
12/07/2020	John Carwile	Email to Pat Malloy regarding new Main Square adversary third-party subpoenas.	0.10	\$360.00	\$36.00
12/07/2020	John Carwile	Telephone call with trustee Malloy regarding new Main Square subpoenas.	0.10	\$360.00	\$36.00
12/07/2020	John Carwile	Letter to Heritage Bank attorney Chuck Greenough regarding new bank subpoena.	0.10	\$360.00	\$36.00
12/07/2020	John Carwile	Preliminary review of newly produced documents from American Bank (Main Square adversary).	0.50	\$360.00	\$180.00
12/08/2020	John Carwile	Continue review of American Bank document production (Main Square adversary).	0.80	\$360.00	\$288.00

12/08/2020	John Carwile	Review Nichols Group PR documents produced (Main Square adversary).	0.70	\$360.00	\$252.00
12/08/2020	John Carwile	Telephone call with Pat Malloy regarding results of latest Main Square subpoena productions.	0.30	\$360.00	\$108.00
12/09/2020	John Carwile	Telephone call with Mark Craige regarding issues raised by new Main Square bank records and regarding tracing of funds needed in adversary proceeding.	0.20	\$360.00	\$72.00
12/10/2020	John Carwile	Email with Heritage Bank attorney Chuck Greenough regarding subpoena email searches.	0.10	\$360.00	\$36.00
12/10/2020	John Carwile	Telephone call with Mark Craige regarding taking joint depositions in adversary proceedings.	0.10	\$360.00	\$36.00
12/11/2020	John Carwile	Telephone call with trustee Pat Malloy regarding all current aspects of discovery in Main Square adversary and motion to compel discovery, to include specific witnesses, deposition sequencing, protocol and issues, follow up additional written discovery and timetable action items.	1.20	\$360.00	\$432.00
12/11/2020	John Carwile	Begin drafting second set of document requests to defendants Main Square and Nichols Research, including review of specific documents regarding follow up.	0.50	\$360.00	\$180.00
12/13/2020	John Carwile	Detailed review of entire transcript of Richard Nichols deposition taken October 19, 2020 to assess additional evidence needed in motion to compel discovery and related adversary discovery.	2.20	\$360.00	\$792.00
12/13/2020	John Carwile	Review portions of Main Square's document production to assess gaps and production deficiencies.	0.70	\$360.00	\$252.00
12/13/2020	John Carwile	Telephone call with trustee Malloy regarding results of review of Nichols transcript regarding additional motion to compel discovery.	0.50	\$360.00	\$180.00
12/13/2020	John Carwile	Telephone call with trustee Malloy regarding deficiencies in Main Square document production and follow up needed.	0.30	\$360.00	\$108.00
12/16/2020	John Carwile	Review Nichols' objection to trustee motion for sanctions.	0.40	\$360.00	\$144.00
12/16/2020	John Carwile	Telephone call with trustee Malloy in advance of status hearing regarding Nichols' response/hearing strategy.	0.40	\$360.00	\$144.00
12/16/2020	John Carwile	Attend telephonic status hearing with Judge Michael regarding motion for sanctions, response, and timetable.	0.80	\$360.00	\$288.00
12/16/2020	John Carwile	Telephone call with trustee Malloy following	0.40	\$360.00	\$144.00

		telephonic Court status hearing regarding issues raised and action items.			
12/16/2020	John Carwile	Review trustee Malloy's emails regarding Main Square adversary responses.	0.10	\$360.00	\$36.00
12/16/2020	John Carwile	Telephone call with trustee Malloy regarding state of Main Square evidence (and open discovery) in light of third-party subpoenas to date.	0.60	\$360.00	\$216.00
12/17/2020	John Carwile	Review Tom Creekmore emails regarding Nichols Group PR documents sought in Main Square adversary.	0.10	\$360.00	\$36.00
12/17/2020	John Carwile	Telephone call with trustee Malloy regarding response (and reservations) regarding Creekmore emails/offer regarding Nichols Group PR documents.	0.20	\$360.00	\$72.00
12/17/2020	John Carwile	Telephone call with trustee Malloy regarding third-party subpoenas needed and other discovery actions in support of motion for sanctions.	0.30	\$360.00	\$108.00
12/22/2020	John Carwile	Telephone call with Pat Malloy regarding all current Main Square adversary discovery open items.	0.20	\$360.00	\$72.00
12/30/2020	John Carwile	Preliminary review of newly produced Spirit Bank documents (Main Square adversary).	0.60	\$360.00	\$216.00
12/30/2020	John Carwile	Joint emails with trustee and attorney Mark Craige regarding new Spirit Bank documents produced in adversary.	0.10	\$360.00	\$36.00
12/30/2020	John Carwile	Telephone call with trustee Malloy regarding new Spirit Bank documents and reviews needed in adversary.	0.20	\$360.00	\$72.00
12/30/2020	John Carwile	Telephone call with trustee Malloy regarding potential new adversary proceeding claims against Peak Methods.	0.10	\$360.00	\$36.00
<b>Services Subtotal</b>				<b>\$50,220.00</b>	

**Expenses**

Date	Timekeeper	Description	Quantity	Rate	Total
09/22/2020	John Carwile	Postage on mailing of letter to Kutmas, McDonald, and April. [3 @ \$.50 each].	1.00	\$1.50	\$1.50
09/29/2020	John Carwile	Postage on mailing of letter to T. Creekmore enclosing Notice to Take Deposition.	1.00	\$0.50	\$0.50
09/30/2020	John Carwile	Copies September 2020: 90 page(s) @ \$.15 each (Key debtor's counsel's timesheets and bills).	1.00	\$13.50	\$13.50

Invoice # 33300 - 01/13/2021

10/05/2020	John Carwile	Postage on notice of subpoena regarding 3 banks.	1.00	\$1.80	\$1.80
10/07/2020	John Carwile	R.L. Roberts Inv. 020.064: for service of bank subpoena.	1.00	\$263.94	\$263.94
10/13/2020	John Carwile	Postage on 2 sets of discovery and letter to Creekmore.	1.00	\$2.20	\$2.20
10/13/2020	John Carwile	Postage on amended notice to take depo to Creekmore.	1.00	\$0.50	\$0.50
10/30/2020	John Carwile	Copying October 2020: 1138 page(s) x \$.15 (for selected key documents received from bank subpoenas, and documents produced by third-party OPVEON).	1.00	\$170.70	\$170.70
11/02/2020	John Carwile	Postage on letter to T. Creekmore enclosing notice and subpoena re Spirit Bank.	1.00	\$0.80	\$0.80
11/05/2020	John Carwile	R.L. Roberts Invoice 020.072: Service of subpoena on Spirit Bank.	1.00	\$86.84	\$86.84
11/11/2020	John Carwile	Pacer charges from 1/1/20 - 9/30/20.	1.00	\$34.00	\$34.00
11/19/2020	John Carwile	Postage on notice of subpoena on American Bank mailed to counsel.	1.00	\$0.65	\$0.65
11/24/2020	John Carwile	RL Roberts Invoice 020.074 for service of subpoena on American Bank & Trust Co.	1.00	\$89.69	\$89.69
11/30/2020	John Carwile	November 2020 Copying: 379 page(s) x \$.15 (additional key bank documents received).	1.00	\$56.85	\$56.85
12/07/2020	John Carwile	Postage on notice of SDT on Spirit Bank mailed to counsel.	1.00	\$0.65	\$0.65
12/07/2020	John Carwile	Postage on notice of SDT on American Heritage mailed to counsel.	1.00	\$0.65	\$0.65
12/07/2020	John Carwile	Postage on SDT on American Heritage mailed to Greenough.	1.00	\$0.65	\$0.65
12/16/2020	John Carwile	R.L Roberts Invoice 020.083 for subpoena service upon Spirit Bank.	1.00	\$86.84	\$86.84

**Expenses Subtotal            \$812.26**

Time Keeper	Quantity	Rate	Total
John Carwile	139.5	\$360.00	\$50,220.00
		<b>Subtotal</b>	<b>\$51,032.26</b>
		<b>Total</b>	<b>\$51,032.26</b>

**Detailed Statement of Account****Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
33300	02/12/2021	\$51,032.26	\$0.00	\$51,032.26
<b>Outstanding Balance</b>				<b>\$51,032.26</b>
<b>Total Amount Outstanding</b>				<b>\$51,032.26</b>

Please make all amounts payable to: Baum Glass Jayne Carwile & Peters PLLC  
Tax ID No.: 45-5626026